
Terms and Conditions governing Collection of Client's Indication of Interest for Bonds**Disclaimer**

This notification ("Notification") has been sent to you based on our understanding that (1) you have sufficient knowledge, experience and access to professional advice to make your own evaluation of the merits and risks of a transaction of this type and (2) you are not relying on us nor on any of our representatives or affiliates for information, advice or recommendations of any sort. This Notification does not identify all the risks or material considerations that may be associated with the entering into the transaction proposed. This Notification is a compilation or summary of information received from external sources available to us and you should not treat the information as being endorsed or warranted by us in any way. This Notification is prepared solely for information and general circulation/discussion only and may not be published, circulated, reproduced or distributed in whole or in part to any other person without our consent. This Notification should not be construed as an offer or solicitation for the subscription, purchase or sale of the securities mentioned herein or to enter into a transaction or to participate in any particular trading or investment strategy. The proposed transaction(s) herein (if any) is/are subject to the final expression of the terms set forth in the definitive agreement(s).

The information provided herein does not take into account the specific investment objectives, financial situation or particular needs of any particular person. Trading in securities can be very risky and you may lose all or more than the amount invested. Without prejudice to the generality of the foregoing, please seek advice from a financial adviser regarding the suitability of any investment product taking into account your specific investment objectives, financial situation or particular needs before you make a commitment to purchase the investment product. In the event that you choose not to seek advice from a financial adviser, you should consider whether the product in question is suitable for you.

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You acknowledge and agree that the terms set out in this Notification and your indication of interest to us, the Lead Manager and/or the Issuer, is indicative only, and does not constitute an application by you to purchase the securities mentioned herein, or any obligation by us, the Lead Manager and/or the Issuer, to you.

You further acknowledge that you are aware that securities law prohibit any person who is in possession of material non-public information regarding the Issuer from purchasing or selling the relevant securities or from communicating any material non-public information regarding the Issuer to any other person who is likely to purchase or sell the relevant securities while in possession of such information. Accordingly, you shall ensure that you comply with applicable securities laws in respect of the information in this Notification until such time as the information has been placed in the public domain.

We and our associated and connected corporations together with our respective directors and officers may have or take positions in the securities mentioned in herein and may also perform or seek to perform broking and other investment or securities related services for the corporations whose securities are mentioned in this report as well as other parties generally.

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