TRADING MATTERS: NEWS FOCUS
BIGGEST STOCK MARKET WINNERS/LOSERs IN THE COVID-19 PERIOD

Recent News Flows

- Singapore reported 183 new COVID-19 infections as of noon on Monday (Jul 6), including 23 cases in the community. Monday’s report represents the highest number of new COVID-19 cases in the community since Apr 24. (CNA, 06 July)

- Dr. Anthony S. Fauci warned on Monday that the country was still “knee-deep in the first wave” of the pandemic, as U.S. deaths passed 130,000 and cases neared three million, while Texas and Idaho set daily records for new cases. (NY Times, 07 July)

- Melbourne will be locked down for six weeks after new cases in the Australian state of Victoria jumped by 191, the biggest daily increase since the outbreak began. (Bloomberg, 07 July)

Performance of Major Indices Year to Date

<table>
<thead>
<tr>
<th>Index</th>
<th>Year to Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Straits Times Index</td>
<td>-16.55%</td>
</tr>
<tr>
<td>Hang Seng Index</td>
<td>-6.56%</td>
</tr>
<tr>
<td>S&amp;P 500 Index</td>
<td>-1.58%</td>
</tr>
</tbody>
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Data as of 06/07/20 closing
Source: Bloomberg

Key COVID-19 Timeline

December 2019

- 31 Dec: Wuhan Municipal Health Commission, China, reported a cluster of cases of pneumonia in Wuhan, Hubei Province. A novel coronavirus was eventually identified.

- 21 Jan: WHO confirms human-to-human transmission. First US case announced by CDC

- 12 Mar: WHO declares virus a global pandemic. US Dow falls 10% into a bear market, worst drop since 1987

June 2020

- 2 June: Singapore ended Circuit Breaker and started Phase 1 of reopening

- 19 June: Phase 2 of Singapore’s reopening begins. Most businesses and social activities are allowed to resume

- 10 June: Dow plunges >1,800pts amid concerns of second virus wave

Source: WHO, CDC, CNBC, The Straits Times

Data extracted from Bloomberg as of previous closing unless otherwise stated
United States Biggest Winners and Losers Year to Date

Sectoral Performance

### Biggest Winners
- S&P 500 INFO TECH INDEX
- S&P 500 CONS DISCRET INDEX
- S&P 500 COMM SVC
- S&P 500 HEALTH CARE INDEX

### Biggest Losers
- S&P 500 ENERGY INDEX
- S&P 500 FINANCIALS INDEX
- S&P 500 INDUSTRIALS INDEX
- S&P 500 UTILITIES INDEX
- S&P 500 REAL ESTATE INDEX
- S&P 500 CONS STAPLES...
- S&P 500 MATERIALS INDEX
- S&P 500 ECO SECTORS INDEX

Individual Stock Performance

### Large Cap Winners
- TESLA INC
- PINDUODOU INC-ADR
- JD.COM INC-ADR
- NVIDIA CORP
- AMAZON.COM INC
- PAYPAL HOLDINGS INC
- NETFLIX INC
- SERVICENOW INC
- ADOBE INC
- T-MOBILE US INC

### Large Cap Losers
- SIMON PROPERTY GROUP...
- SCHLUMBERGER LTD
- WELLS FARGO & CO
- BOEING CO/THE
- MARRIOTT INTERNATIONAL...
- AMERICAN INTERNATIONAL...
- EOG RESOURCES INC
- VALERO ENERGY CORP
- MARATHON PETROLEUM...
- CAPITAL ONE FINANCIAL...

Filtered to show biggest companies in the top/bottom 10% in terms of YTD 2020 share price performance
Source: Bloomberg, as of 06/07/20 closing

Data extracted from Bloomberg as of previous closing unless otherwise stated
Hong Kong Biggest Winners and Losers Year to Date

Sectoral Performance

**Biggest Winners**
- HANG SENG COMM/INDU INDEX

**Biggest Losers**
- HANG SENG UTILITIES INDEX
- HANG SENG PROPERTY INDEX
- HANG SENG FINANCE INDEX

Individual Stock Performance

**Large Cap Winners**
- SEMICONDUCTOR...
- ALIBABA HEALTH...
- PING AN HEALTHCARE AND...
- CSC FINANCIAL CO LTD-H
- YIHAI INTERNATIONAL...
- MEITUAN DIANPING-CLASS B
- BYD CO LTD-H
- EVERGRANDE HEALTH...
- EVERGRANDE HEALTH...
- CHINA FEIHE LTD

**Large Cap Losers**
- SWIRE PACIFIC LTD - CL A
- CHINA OILFIELD SERVICES-H
- ALUMINUM CORP OF...
- CHINA UNICOM HONG...
- GUANGZHOU AUTOMOBILE...
- CHINA EASTERN AIRLINES...
- CNOOC LTD
- CK HUTCHISON HOLDINGS...
- SINOPHARM GROUP CO-H
- CHINA SOUTHERN AIRLINES...

Filtered to show biggest companies in the top/bottom 10% in terms of YTD 2020 share price performance

Source: Bloomberg, as of 06/07/20 closing

Data extracted from Bloomberg as of previous closing unless otherwise stated
Singapore Biggest Winners and Losers Year to Date

Sectoral Performance

Individual Stock Performance

Filtered to show biggest companies in the top/bottom 10% in terms of YTD 2020 share price performance
Source: Bloomberg, as of 06/07/20 closing

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