



FILE PHOTO

Online help: *The tool can generate different scenarios for evaluation based on the current value of the customer's portfolio of equities under share financing*

OCBC launches Share Financing Simulator

Online tool lets customers analyse their portfolios

OCBC Securities is launching its Share Financing Simulator, an online tool designed to let customers take better control of their investment plans under margin financing.

The simulation tool, OCBC said, is able to generate different scenarios for evaluation based on the current value of the customer's portfolio of equities under share financing. This way, customers can determine their purchasing power, analyse their portfolio to better manage risks and prepare themselves for different market conditions.

Customers can also use the simulator to create various possibilities and review alternative investment approaches before they make decisions on their equity portfolios, OCBC said.

The Share Financing Simulator is "yet another first" for OCBC Securities, the bank said in a statement.

"The securities firm is the only local brokerage firm to offer this practical yet easy-to-use tool in Singapore," OCBC said. "Feedback from customers who are currently on our financing scheme shows that they welcome help to make wise trading decisions on their portfolios in a proactive and timely manner."

"We constantly seek

new ways to equip our customers so that they would be able to make wise investment decisions in line with their risk appetites, going forward," said Hui Yew Ping, managing director of OCBC Securities.

The tool is online so that users are able to access it any time via their Internet trading accounts, OCBC added.

OCBC Securities said it offers the largest list of shares, which customers can pledge as collateral to gear up for further trading. The list includes more than 1,400 shares across Singapore, Malaysia and Hong Kong. With the various initiatives taking place, the share financing portfolio has tripled in size since 2005, the bank said.