

Login to iOCBC TradeMobile

Use the same set of User ID and Password for the internet trading platform to access the iOCBC TradeMobile Application.

The screenshot shows the login interface for OCBC Securities. At the top, there is a red header with the text "OCBC Securities". Below this, there are two input fields: "Username :" and "Password :". A red box with the text "Enter your User ID and Password" has lines pointing to both input fields. Below the input fields is a red button with the text "LOGIN". A red box with the text "Click on LOGIN" has a line pointing to the "LOGIN" button. Below the button, there is a paragraph of text: "Please be aware of the Terms & Conditions related to our products and services. You may wish to visit www.iocbc.com for details on (1) OCBC Securities Private Limited Standard Trading Terms and Conditions (2) Security and Privacy Policy." At the bottom, there is copyright information: "Copyright © 2010 - OCBC Securities Pte Ltd. All Rights Reserved. Co. Reg. No.: 196600262R" and the version number "Ver 1.10".

Viewing Quotes

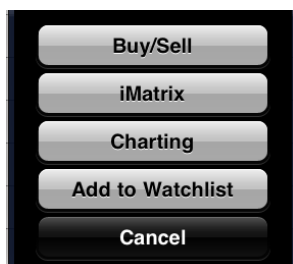
Upon login, SGX Top 20 Volume will be shown. In this page, you can view information on the top 20 volume/gainers/losers.

Click to view **Top 20 Vol, \$ Gain, \$ Loss, % Gain and \$ Loss**

Click on **Mkt** to select various exchanges



Click on the counter name to perform **Buy/Sell**, access to **iMatrix**, view **Chart** or add counter to **watchlist**



Stock	Mkt	Last	Buy	Vol	Chg
Genting SP (SGX)		2.100	2.090	140,498,000	-0.040
JES (SGX)		0.325	0.325	126,099,000	+0.095
e Genting HK US\$ (SGX)		0.525	0.525	91,681,000	-0.010
Noble Grp (SGX)		1.910	1.900	83,883,000	+0.120
Kreuz (SGX)		0.510	0.505	63,877,000	+0.035
Spice i2i (SGX)		0.135	0.135	54,450,000	+0.005
DMX Tech (SGX)		0.535	0.535	52,684,000	0.000
Transcu (SGX)		0.135	0.130	46,070,000	+0.005
UtdEnvirotech (SGX)		0.505	0.505	35,127,000	+0.010
Otto Marine (SGX)		0.375	0.370	32,203,000	+0.015
PSL Hidg (SGX)		0.240	0.235	31,447,000	0.000
LeaderEnv (SGX)		0.235	0.235	29,627,000	+0.005
K1 Ventur (SGX)		0.160	0.160	28,872,000	+0.010
RafflesEdu (SGX)		0.300	0.300	28,114,000	+0.010
Ellipsaz (SGX)		0.180	0.175	27,959,000	0.000
GoldenAgr (SGX)		0.595	0.590	27,201,000	+0.005
Yongnam (SGX)		0.275	0.270	21,308,000	+0.010
China Hongx (SGX)		0.215	0.215	20,896,000	-0.005
MIDAS (SGX)		1.080	1.070	17,849,000	+0.030
MemstarT (SGX)		0.090	0.085	17,298,000	0.000

Click here to locate more counters


Click here to toggle between:

- **Stock Name and Stock Code**
- **Last Done, Day Hi, Day Lo, Open price, and Prev Close**
- **Buy price and Sell price**
- **Volume, Buy Volume, and Sell Volume**
- **\$ Chg, % Chg and Rmk**

Click here to launch order ticket

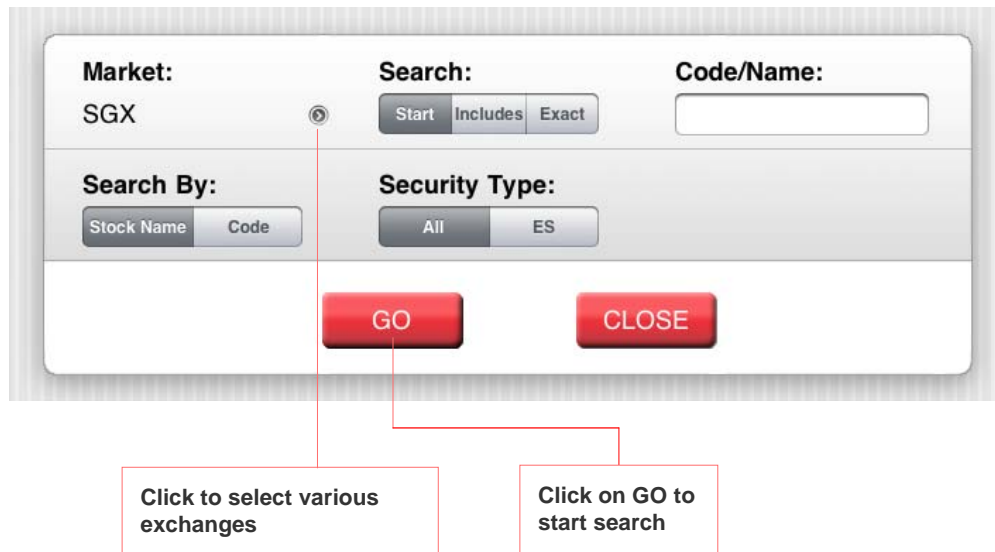
Note:

HKEx : 15 minutes delayed	NYSE : 20 minutes delayed	LSE : 15 minutes delayed
PHS : 15 minutes delayed	AMEX : 20 minutes delayed	SSE : 15 minutes delayed
SET : 30 minutes delayed	NASD : 15 minutes delayed	SZSE : 15 minutes delayed
IDX : 30 minutes delayed	ASX : 15 minutes delayed	TSE : 15 minutes delayed

Click on to  icon to locate more counters. Enter the stock name or stock code and click 'Go'.

Search Steps:

1. Select the [Market](#) which the desired stock/index is in.
2. Enter the stock code or stock name that you wish to search for (For example, to search 'OCBC' , just select '[Starts](#)' and key in 'OCBC' in the entry field).
3. Click on the '[Go](#)' button.
4. Select the desired stock if results show more than 1 record.




The screenshot shows the search interface with the following elements:


- Market:** A dropdown menu currently showing 'SGX' with a search icon to its right.
- Search:** Three buttons: 'Start', 'Includes', and 'Exact'.
- Code/Name:** An empty text input field.
- Search By:** Two buttons: 'Stock Name' and 'Code'.
- Security Type:** Two buttons: 'All' and 'ES'.
- GO** and **CLOSE** buttons at the bottom.

Two callout boxes are present:

- A box pointing to the Market dropdown with the text: "Click to select various exchanges".
- A box pointing to the GO button with the text: "Click on GO to start search".

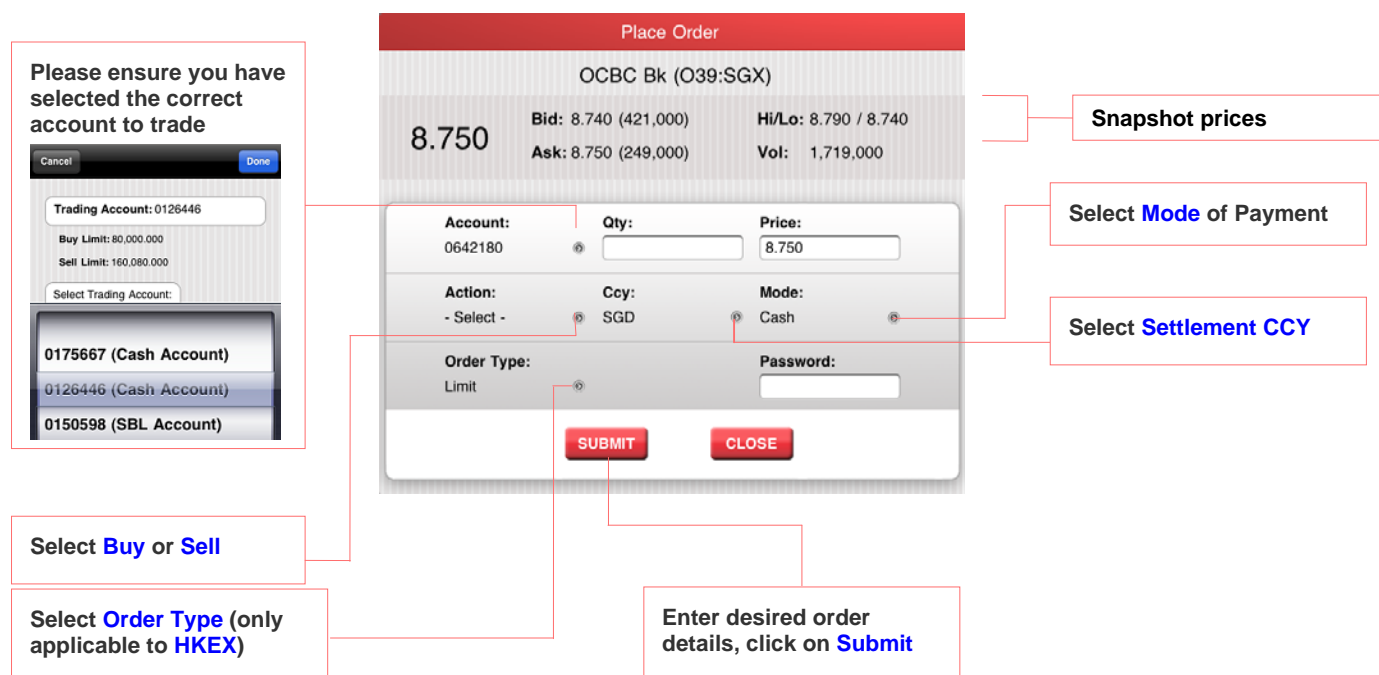
Placing Orders

Click on the  icon near the stock name or 'Buy/Sell' from option menu to launch the order ticket. Details of the selected counter will be shown on the order ticket.

- Click on  icon at the 'Action' field to Buy or Sell, and enter the quantity
- Amalgamation¹ is default as 'Yes'
- Select either Cash / CPF² / SRS³ as the Mode of Payment
- Forced Order is available in iOCBC TradeMobile as well
- Prices shown on order ticket are snapshot

Note:

- ¹ Amalgamation is the consolidation of several trades into one. It is only applicable for trades placed for the same counter, on the same market day with the same action and payment mode. E.g. buy with buy, sell with sell.
- ² Please ensure that you have linked up the CPF Investment Account to your trading account in order to submit any CPF trade
- ³ Please ensure there is sufficient fund/shares in your SRS account. In the event that you wish to change the payment mode, you must contact your Trading representative immediately via phone on the Trade Date.



The screenshot shows the 'Place Order' interface for OCBC Bk (O39:SGX) with a current price of 8.750. The interface includes fields for Account, Qty, Price, Action, Ccy, Mode, Order Type, and Password. Callout boxes provide the following instructions:

- Please ensure you have selected the correct account to trade:** A separate screen shows a list of trading accounts: 0175667 (Cash Account), 0126446 (Cash Account), and 0150598 (SBL Account).
- Select Buy or Sell:** Points to the 'Action' field.
- Select Order Type (only applicable to HKEX):** Points to the 'Order Type' field.
- Snapshot prices:** Points to the bid/ask and hi/lo price information.
- Select Mode of Payment:** Points to the 'Mode' field.
- Select Settlement CCY:** Points to the 'Ccy' field.
- Enter desired order details, click on Submit:** Points to the 'SUBMIT' button.

The following confirmation will appear upon clicking 'Submit'

CONFIRMATION

Please confirm the following order:

Account: 0378759	Exchange: SGX	Stock: GoldenAgr
Code: E5H	Action: Buy	Quantity: 30,000
Price: 0.525	Settle Ccy: SGD	Mode: Cash
Trade Value: 15,750		

Click on 'OK' once you have confirmed the order details

Click on 'Cancel' if you would like to amend order details

The following order result will appear upon clicking 'OK'

Order Result

Account: 0378759	Exchange: SGX	Stock: E5H
Action: Buy	Quantity: 30000	Price: 0.525
Ref No.: 1007230799042		
Your order is being submitted to the Exchange, subject to the availability of your trading limits.		

Amend / Withdraw Order

You can amend / withdraw your order provided that the order is not filled. If the order is partially filled, you can only make amendment / withdrawal on those unfilled quantity.

Please note that amendment is only for reduction of the quantity and you cannot amend the other parameters like price and payment type.

To check the latest status of your order, please click on the "Refresh" button.

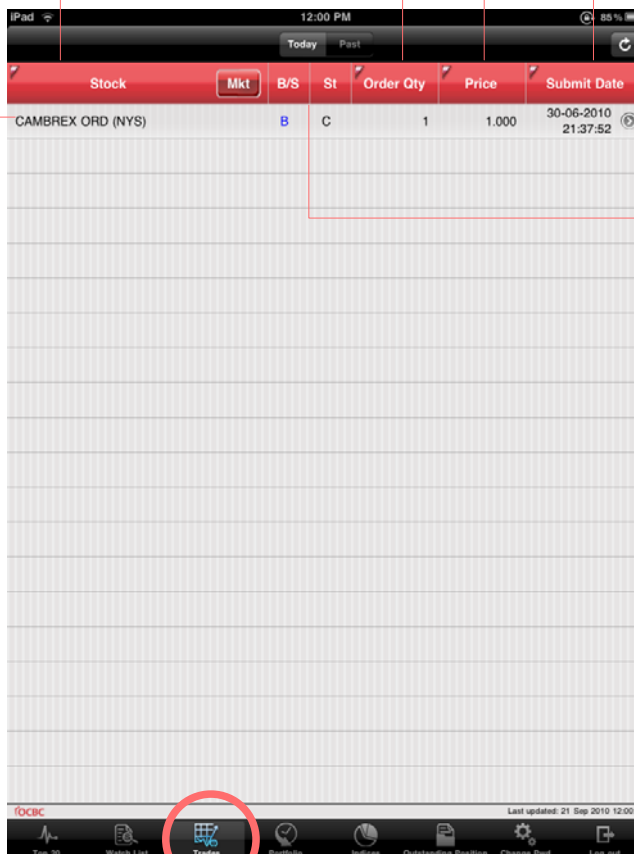
- If your amendment request is successful, your order status will be updated to 'AC' (i.e.: reduced order accepted).
- If your withdrawal request is successful, your order status will be updated to 'C' (i.e.: cancelled order accepted)

Click 'Trades' and click on to 'Today'

Click here to toggle between:

- **Stock Name** and **Stock Code**
- **Order Qty**, **Done Qty** and **Balance Qty**
- **Order Price** and **Done Price**
- **Submit Date/Time** and **Done Date/Time**

Click on the counter name to launch option menu.
Select 'Amend/Withdraw'



Click on Refresh to obtain the latest Order Status

Click to view Order Details

Ensure order reflects status after the amendment / withdrawal.
E.g. 'C', 'AC'

Order Detail

Account: 0378759	Exchange: SGX	Stock: GoldenAgr (E5H)
Settle Ccy: SGD	Action: Buy	Order Price: 0.525
Order Qty: 30,000	Done Qty: 0	Done Price: 0.000
Balance: 30,000	Status: Q	Payment: Cash

Withdraw
Amend

To cancel order submitted

Amend order quantity

Amendment Confirmation

Please confirm the following amendment:

Account: 0378759	Exchange: SGX	Stock: GoldenAgr
Code: E5H	Action: Buy	Price: 0.525
Quantity: 20,000	Balance: 30,000	

OK
Cancel

Click on 'OK' once you have confirmed the order amendment

Click on 'Cancel' if you would like to re-amend order quantity

The following order result will appear upon clicking 'OK'

Amendment Result

Account: 0378759	Exchange: SGX	Stock: GoldenAgr (E5H)
Action: Buy	Quantity: 20,000	Price: 0.525

Your amendment request is currently in process. Kindly check the result of your amendment request.

OK

The following confirmation will appear upon clicking 'Withdraw' from Withdrawal ticket.

Order Detail **Withdraw Order**

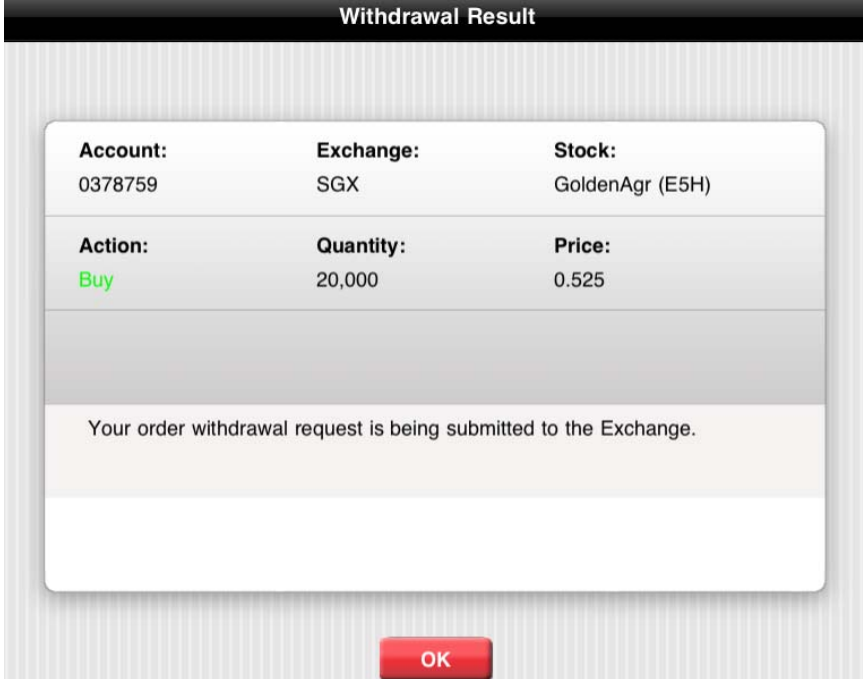
Account: 0378759	Exchange: SGX	Stock: GoldenAgr (E5H)
Action: Buy	Price: 0.525	Quantity: 20,000
Balance: 20,000	Password: <input type="text"/>	

Withdraw **Cancel**

Click on 'OK' once you have confirmed the order cancellation

Click on 'Cancel' if you would like to cancel the order withdrawal

The following order result will appear upon clicking 'OK'



The image shows a 'Withdrawal Result' dialog box on an iPad. The dialog has a black header with the text 'Withdrawal Result'. Below the header is a table with three columns: Account, Exchange, and Stock. The first row contains the values 0378759, SGX, and GoldenAgr (E5H). The second row contains the values Buy, 20,000, and 0.525. Below the table is a message: 'Your order withdrawal request is being submitted to the Exchange.' At the bottom of the dialog is a red 'OK' button.

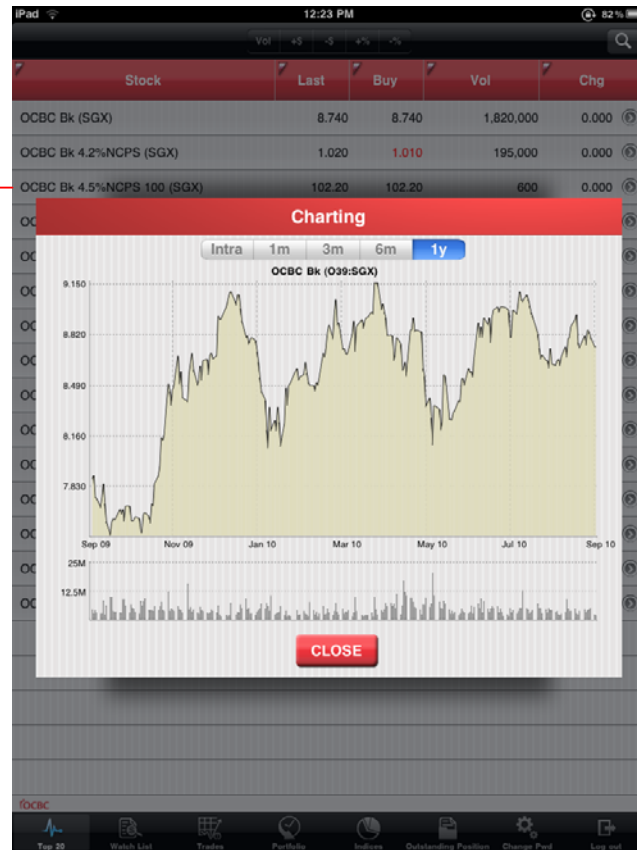
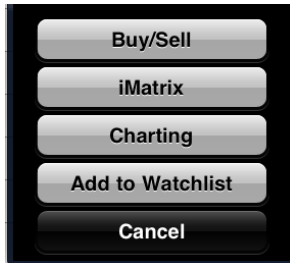
Account:	Exchange:	Stock:
0378759	SGX	GoldenAgr (E5H)
Action:	Quantity:	Price:
Buy	20,000	0.525

Your order withdrawal request is being submitted to the Exchange.

OK

Charting

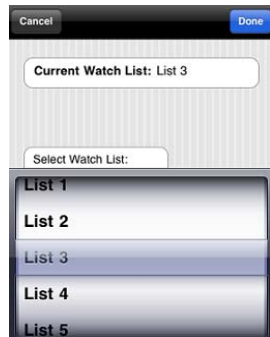
Click on the counter name and select Charting to launch the chart of the selected counter. The historical data shown are for [Intraday](#), [1 month](#), [3 months](#), [6 months](#) and [1 year](#).



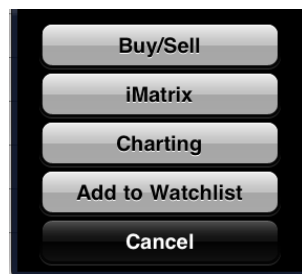
Watchlist

The Watchlist function allows you to monitor your favourite counters on the move. Adding or removing of counter via iPad will also be reflected in Internet Trading platform, and vice versa.

Click to select watchlist:



Click on the counter name to perform Buy/Sell, or remove counter to watchlist




Stock	Last	Buy	Vol	Chg
STRAITS TIME IDX (SGX)	2966.10	0.00	97,396,800	+10.430
Capitaland (SGX)	3.860	3.860	8,643,000	+0.020
CoscoCorp (SGX)	1.620	1.620	26,592,000	+0.010
DBS (SGX)	14.360	14.340	765,000	+0.100
F & N (SGX)	5.760	5.760	492,000	-0.060
Kep Corp (SGX)	8.920	8.920	2,403,000	+0.070
KepLand (SGX)	4.140	4.130	754,000	-0.020
OCBC Bk (SGX)	8.880	8.880	1,265,000	+0.080
Semb Corp (SGX)	4.260	4.260	505,000	0.000
SembMar (SGX)	3.900	3.900	2,106,000	+0.020
SembMar MBLcCW100819 (SGX)	0.095	0.090	200,000	+0.010
SGX (SGX)	7.420	7.420	469,000	+0.020
SIA (SGX)	14.680	14.680	1,133,000	-0.020
SingTel (SGX)	3.070	3.060	7,238,000	+0.010
SPH (SGX)	3.990	3.990	486,000	-0.010
TigerAir (SGX)	1.920	1.910	328,000	0.000
UOB (SGX)	19.460	19.440	1,105,000	-0.040

Click here to launch order ticket

iMatrix

Click on the counter name and select iMatrix. iMatrix is an useful tool for investor to gain an in-depth view of the stock movement. You can view the individual trades done and the trade summary for the market day.



Time	Price	Trade Size	Bid-Ask
12:21:00	8.750	1,000	Buy from S
12:18:52	8.740	1,000	Sell to B
12:18:48	8.740	1,000	Sell to B
12:17:51	8.740	1,000	Sell to B
12:17:47	8.740	11,000	Sell to B
12:17:43	8.750	25,000	Buy from S
12:14:47	8.740	1,000	Sell to B
12:14:43	8.740	1,000	Sell to B
12:13:27	8.740	1,000	Sell to B
12:13:22	8.740	2,000	Sell to B
12:12:50	8.750	1,000	Buy from S
12:12:23	8.740	1,000	Sell to B
12:12:20	8.740	1,000	Sell to B
12:09:58	8.740	1,000	Sell to B
12:09:55	8.750	2,000	Buy from S
12:07:15	8.750	1,000	Buy from S
12:05:26	8.740	2,000	Sell to B
12:05:23	8.740	3,000	Sell to B

This page shows the latest 50 trades only.

iOCBC

Top 20 Watch List Trades Portfolio Indices Outstanding Position Change Pwd Log out

Trade Summary

This feature summarizes the Time & Sales in terms of price, trade and volume. You can retrieve the historical information up to 6 calendar days.

- Toggle to see **Price, Trades, Volume, Sell to B, Buy from S.**

Time & Sales

This feature captures each trade done for the counter. You can retrieve the historical information up to 6 calendar days.

- Toggle to see **Time, Price, Trade Size, Bid-Ask**

Bid & Ask*

View the "live" buy and sell queue of the counter.

- Toggle to see **Bid, Bid Vol, Ask, Ask Vol**

* Subject to Terms & Conditions

Outstanding Positions

Select **Outstanding Position** to view your outstanding trades.

Stock	Account	Due Date	Action	Net Amt
Important Notice				
SGX Cash				
CHINA AVIATN OIL	9000090	19/08/2012	Bought	280.00
STAR PHARMA	1000010	19/08/2012	Bought	340.00
ZHONGGUO PWR	9000090	19/08/2012	Bought	123.00
TOTAL (Buy)			SGD	743.00
KLS				
IRIS CORPORATION	1000010	19/08/2012	Bought	340.00
NOVA MSC BHD	1000010	19/08/2012	Bought	510.00
TIME DOTCOM	9000090	19/08/2012	Bought	510.00
TOTAL (Buy)			MYR	1,380.00

Click here to toggle between:

- **Stock Name and Stock Code**
- **Account and Date**
- **Due Date and Contract Number**
- **Settlement Currency, Action (Buy or Sell), Mode**
- **Net Amount, Price, Quantity, FX rate**

Checking the Order Status

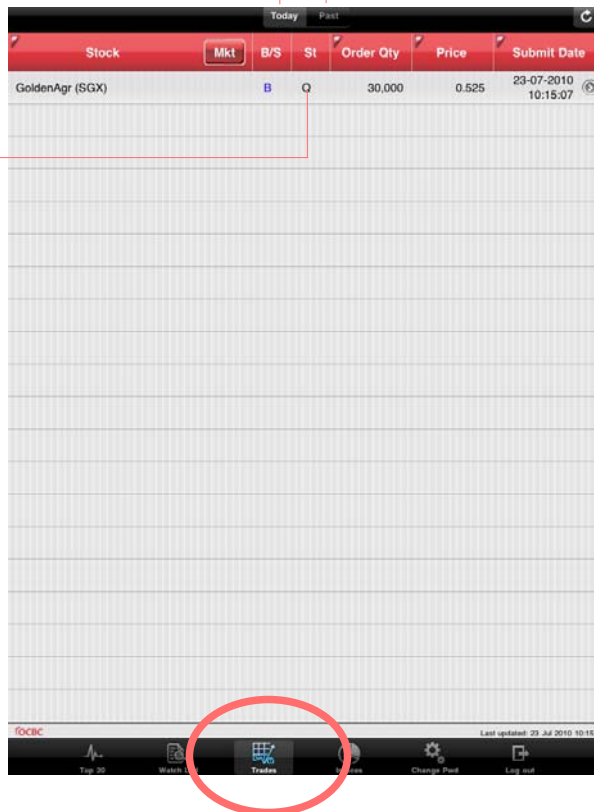
To check the status of your order, select **Trades** and click on to **Today**.

Check the '**St**' column for the order status, and '**Done Qty**' column for executed quantity.

Select **Today**
to view the
order status

Select **Past** to review
orders placed for the past
6 calendar days

Check order status under
St (Status) column



Stock	Mkt	B/S	St	Order Qty	Price	Submit Date
GoldenAgr (SGX)		B	Q	30,000	0.525	23-07-2010 10:15:07

Portfolio

Select 'Portfolio' and view your share holdings in your Current Portfolio:



Stock	Account	Qty	Last	P/L
Important Notice				
SGX Cash				
Capitaland	0642180	1,500	3.980	4,020.00
DBS	0642180	400	13.900	4,640.00
DelongH	0642180	20,000	0.655	13,100.00
Genting SP	0642180	4,000	2.090	4,110.00
NOL	0642180	1,000	1.990	65.00
SIA 200	0642180	1,000	16.040	14,540.00
SPH	0642180	5,000	4.160	-60.00
TiongWoon	0642180	300,000	0.455	44,052.00
_xGenting SP 200	0642180	1,000	1.090	-110.00
TOTAL (SGD)				84,357.00
GRAND TOTAL (SGD)				84,357.00
SGX CPF				
ComfortDelGro	0642180	1,000	1.550	-3,450.00
TOTAL (SGD)				-3,450.00
GRAND TOTAL (SGD)				-3,450.00
HKG				
GOLDEN MEDITECH	0642180	40,000	1.520	12,585.20
TOTAL (HKD)				12,585.20
GRAND TOTAL (SGD)				2,174.72
OVERALL TOTAL (SGD)				83,081.72

Click here to toggle between:

- **Stock Name, Stock Code**
- **Account, Contract Date**
- **Quantity, Amount**
- **Last Done Price, Settlement Currency, Weighted Ave Price**
- **Unrealized P&L and Current Market Value**

You can view your Current Portfolio sorted by:

- **Exchanges**
- Various online trading **accounts**
- **Payment:** Cash or CPF or SRS

Filter by :

Account	ALL >
Market	ALL >
Payment	ALL >

SUBMIT CLOSE

Market Indices & Market Summary

Select 'Indices' and click on to 'Market Indices' to view various markets' sectorial indices.

Select **Market Indices** to view the various exchanges' indices

Select **Market Summary** to view SGX, Bursa Msia, HKEX, SET, IDX, PHS market summary

Index	Mkt	Last	Chg
FT ST ALL SHARE (SGX)		732.38	+2.600
FT ST BAS MAT (SGX)		285.81	+4.080
FT ST CHINA (SGX)		300.76	+1.760
FT ST CON SERV (SGX)		867.89	+0.120
FT ST CONS GOODS (SGX)		735.05	+3.360
FT ST FINANCIAL (SGX)		737.96	+2.790
FT ST FLEDGLING (SGX)		705.71	+0.580
FT ST HLTH CARE (SGX)		1026.95	+2.670
FT ST INDUSTRIAL (SGX)		719.06	+2.620
FT ST MID CAP (SGX)		728.97	+2.730
FT ST OIL&GAS (SGX)		580.05	+3.370
FT ST RE ES IN T (SGX)		655.77	+2.310
FT ST RE EST H&D (SGX)		695.55	+1.810
FT ST RE ESTATE (SGX)		679.73	+2.000
FT ST SMALL CAP (SGX)		543.02	+2.730
FT ST TECHNOLOGY (SGX)		746.61	+6.150
FT ST TELECOMMU (SGX)		759.19	+2.280
FT ST UTILITIES (SGX)		464.71	+3.810
STRAITS TIME IDX (SGX)		2966.29	+10.620

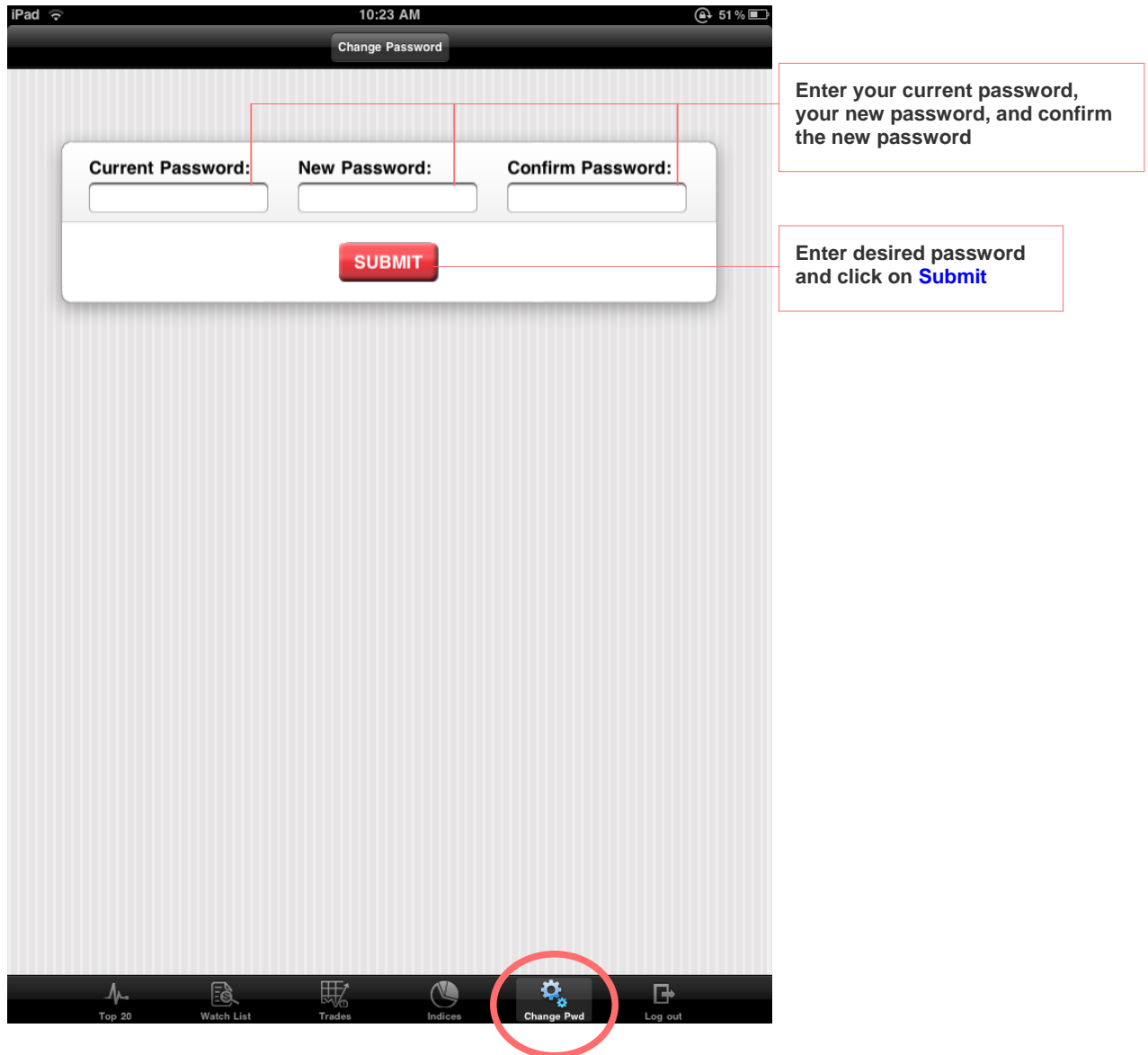
Click here to toggle between:

- Last Done, Prev Close, Day Hi, and Day Lo
- \$ Chg and % Chg

Change Password

For security reason, you are required to change your password every 300 days. Your new password must contain alphabets and numbers. It must be within 6 to 15 characters and it is case sensitive (e.g. ABC123, abc123). The previous password can be recycled only upon 3 password changed cycles.

Click on 'Change Password'.

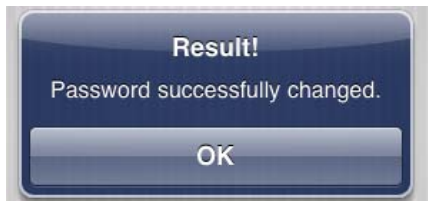


Enter your current password, your new password, and confirm the new password

Enter desired password and click on [Submit](#)

iOCBC TradeMobile User Guide iPad Edition

The following result will appear upon successful password changed

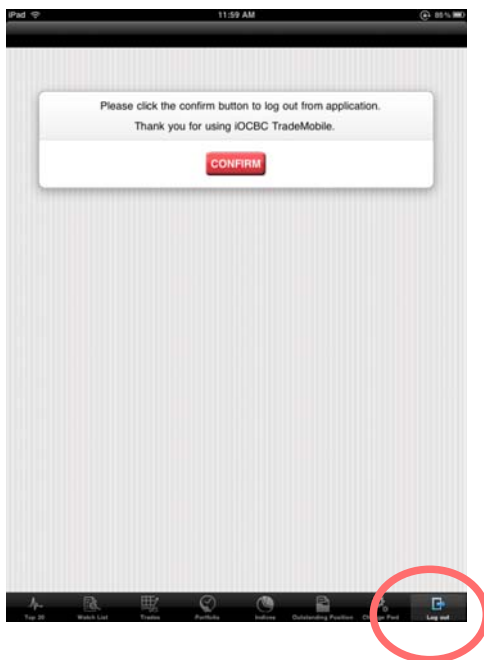


Note:

Changing of password via iPad will also impact the Internet Trading platform, and vice versa. You will need to use the same set of User ID and Password for the internet and mobile trading platform.

Logout

Click on 'Log out' in the menu bar and select 'Confirm' to exit from iOCBC TradeMobile.



The following page will appear upon click on 'Log out'.

