

## OCBC Share Financing



## OCBC Share Financing Simulator gives you control over your investment direction.

Now the key information you need to make informed decisions is at your fingertips. Visit [www.iocbc.com](http://www.iocbc.com) or call **1800 338 8688** for more details.

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[www.ocbc.com](http://www.ocbc.com)

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## Frequently Asked Questions for OCBC Share Financing Simulator

### 1. What is the new OCBC Share Financing Simulator ?

It is an online tool residing inside iOCBC (OCBC Securities Internet Trading Platform) to let Share Financing (SF) investors simulate their margin percentage (ratio of Share Value over Outstanding Loan). This gives more control to SF customers with regards to their investment plans.

### 2. Why is OCBC Share Financing Simulator useful to me ?

Investors used to be dependent on their financiers to advise the margin percentage. Now, you are able to self-help and simulate this margin percentage on-line and make quicker informed decisions. No more waiting for your Dealer/Remisier who might be on the phone or to wait for call back.

### 3. How do I get access to OCBC Share Financing Simulator ?

You will need both Share Financing Trading Account and iOCBC access. Please approach our friendly Customer Service Staff to open a Share Financing Account with iOCBC access

### 4. What possible scenarios can I simulate with OCBC Share Financing Simulator ?

#### *Possible Scenario 1*

Mrs Goh has a very comfortable margin percentage of 145% at the start of the day but dips to 130% at the end of the day. She is expecting a Margin Call tomorrow. That night, Dow Jones came off 1.7%. She is wondering how much further her margin percentage will dip in the next trading day and what will she do.

#### *Possible Scenario 2*

Mrs Lee receives a phone call from her Remisier at 10 am that she has to top-up \$157,000 with her margin percentage at 127%. She is thinking of putting in more to cushion a falling market or reduce her position by selling some shares.

### *Possible Scenario 3*

Mrs Tan's Margin Percentage is at 147% and she will be away for 2 weeks of holiday. She would like to top up some money to increase her margin percentage to 170% and have a peace of mind while traveling.

### *Possible Scenario 4*

Mrs Ng is waiting for the market to bottom out and is sitting on credit balance of \$4900. She wants to bargain hunt for some stocks and would like to know how much she can buy.

These are just some possible scenarios and could be many more in accordance to your investment needs.

#### 5. Can I use the OCBC Share Financing Simulator if I trade with my dealer ?

Yes, regardless of trading with your dealers or self-help on iOCBC, you can access the OCBC Share Financing Simulator with an iOCBC access. Simply approach our friendly staff at the Customer Service on Ground Level to apply for an iOCBC access.

#### 6. How can I simulate my margin portfolio since I am not very good with the computer and internet ?

All our Trading Representatives (TR) are quipped with the OCBC Share Financing Simulator of your share financing account too. They are only one phone call away and are more than happy to help you generate various scenarios to make informed investment decisions.